



**2025
Pump Farm
Trends**

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Rural Pump Farm

Water Costs

2025: \$40/AF - \$100/AF
2024: \$40/AF - \$100/AF
2023: \$45/AF - \$120/AF
2022: \$40/AF - \$100/AF
2021: \$38/AF
2020: \$35/AF



Arizona Pump Farm



Lease Rates (per acre per year)

2019: \$150 - \$250

2020: \$150 - \$300

2021: \$150 - \$350

2022: \$150 - \$375

2023: \$150 - \$400

2024: \$150 - \$450+

2025: \$150 - \$500+



RURAL GROUNDWATER REGULATION

- 2019: Pressure
- 2020: Pressure +
- 2021: Pressure ++
- 2022: Hualapai INA, Douglas AMA
- 2023: Pressure +++
- 2024: Wilcox AMA
- 2025: Pressure +++
- 2026: Ranegras Plain AMA



Tailwinds

“They’re not making it anymore.”

Headwinds

Crop Risk

Water Availability & Cost to Develop
Arizona Regulatory & Political Climate





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